

Press Announcement for Immediate Release
London Thursday 29th March 2018

Lifetime Achievement Award Presented to Xavier Rolet

At the annual City of London Wealth Management Awards presentation held at the Guildhall, Brian Winterflood MBE presented Xavier Rolet KBE with the Lifetime Achievement Award. Mr Winterflood said

“I am very honored to be awarding this much deserved but mis-named award to Xavier Rolet as I am sure this man has a lot left in him and I doubt if he will be sitting on his derriere for long”. He added that under Mr Rolet’s stewardship he has “kept the City of London, and more especially the London Stock Exchange, as the leading financial capital of the world”.

St James’s Place was named as the Wealth Manager of the Year and regional winners included Facet, Speirs and Jeffrey, Hargreaves Lansdown, Redmayne Bentley and EFG Harris Allday. The Awards were announced by Lisa Snowdon, Angela Knight CBE and Sumit Bose.

Stephen Pinner, MD Goodacre UK, the company responsible for the Awards, said

“These Awards are unique as they recognise quality of service as seen by the investors themselves who cast votes online. At a time when the wealth management industry has been under such pressure to meet demands of new regulations it is re-assuring that many regulated firms are maintaining high standards”.

Guests at the presentation also donated to the Coppafeel charity, nominated by Lisa Snowdon.

Notes for Editors

The purpose of the City of London Wealth Management Awards is to recognise, promote and celebrate quality of service from Wealth Management companies and individuals.

Winners are determined by an online, public vote which takes place over a two-week period. The poll is reviewed by an independent panel of judges.

The City of London Wealth Management Awards are supported by leading service and system suppliers to the regulated financial services sector, namely; Autorek, Bitarisk, Clearstream Banking, Factset, Platform Securities, SIX Financial Information and Web Financial Group.

Photographs available from enquiries@goodacreuk.com

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City of London Wealth Management Award Winners 2018

Company Awards

Most individual votes for best in each category

Conventional Advisory Service	Tilney
The Platform Securities Award for Best Discretionary Service	Thomas Miller Investment
Best CFD Provider	Accendo Markets
Best Execution-Only Equity Share Dealing Service	Halifax Share Dealing
Best FX Service Provider	FxPro
Best ISA Provider	Redmayne Bentley
Best Junior ISA Provider	Blankstone Sington
Outstanding Achievement	Investec Click & Invest
Best Market Newsletter	Interactive Investor
Best Online Presence	Hargreaves Lansdown
Best Fund	Sanlam UK
Best Robo Advisory Service	Nutmeg
Best Blockchain Based Innovation	ThinkMarkets
Best Exchange Traded Product Provider	Clearstream Banking
Best SIPP Provider	AJ Bell YouInvest
Best Spread Betting Provider	SpreadEx
The Autorek Award for Best UK Private Bank	Nedbank
Family Office of the Year	Partridge, Muir & Warren
Best Fund Platform	Allfunds Bank
Outstanding Accomplishment of the Year	St. James's Place Wealth Management
Innovation in Wealth Management	7 IM
Clearstream Banking Award for Wealth Management Company of the Year	St James's Place Wealth Management Award

Regional Wealth Management Companies of the Year:

Southern England	FACET
Scotland & Northern Ireland	Speirs & Jeffrey
Wales & Western England	Hargreaves Lansdown
North of England	Redmayne Bentley
Central & Eastern England	EFG Harris Allday

Individual Awards

Best Industry Commentator	David Miller, Quilter Cheviot
Mudlark (Exceptional Performance in the Back Office)	Kevin MacDonald, Shore Capital
Portfolio Manager of the Year	Kevin Miskin, Hottinger
Financial Journalist of the Year	Ed Conway, Sky News
Most Promising Newcomer	Dean Whitty, Ramsey Crookall
BITA Risk Award for Wealth Manager of the Year (Female)	Kim Woolmer, JM Finn
BITA Risk Award for Wealth Manager of the Year (Male)	Anil Kihani, Tilney
Educational Initiative	Phillip Bungey, 7IM
Outstanding Contribution	Justin Urquhart Stewart, 7IM
Award for Lifetime Achievement	Xavier Rolet KBE
Team Manager of the Year	Yogesh Dewan, Hassium A M
Wealth Management CEO of the Year	Ian Mattioli, Mattioli Woods
Outstanding Achievement	Pieter Fourie, Sanlam