



**Press Announcement for Immediate Release
London Friday 25th March 2022**

Leading Wealth Management Individuals and Companies Announced

At the annual City of London Wealth Management Awards held at The Guildhall, Katie Derham announced that St. James's Place had won the Kidbrooke Award for Wealth Management Company of the Year. Brewin Dolphin picked up the FIS Platform Securities Award for Best Discretionary Wealth Manager and JM Finn was recognised for providing the Best Charity Investment Service.

Individual Awards included Investment Quorum's Petronella West who was presented with the Alpha Terminal Award for Wealth Management CEO of the Year (female) for her *"care and passion she has for every single one of her clients"*.

Tilney Smith & Williamson's Jason Hollands was named Best Industry Commentator for *"providing consistently incisive media commentary on personal investment topics over two decades, helping raise awareness of retail financial services issues that affect the public"*.

Paul Abberley from Charles Stanley & Co was presented with a Lifetime Achievement Award. The Award was in recognition of the acquisition by Raymond James which was seen to represent an attractive premium for shareholders, deliver operational cost efficiencies and enhance the presence of both companies.

Emily Perryman was named Financial Journalist of the Year and Rathbone's Emma Ellis won the Award for Exceptional Performance in the Back Office, which was announced by Clay Harris, the former FT journalist who wrote the Mudlark column for many years and championed the efforts of those behind the scenes.

Canaccord Genuity won the Clearstream Award for Best ESG Investment Strategy and OCM Wealth Management & Redmayne Bentley LLP picked up the individual awards for Wealth Manager of the Year in the female and male category. Winterflood's Stacey Parsons collected the Award for Industry Initiative, having made representations to the industry and government to remove obstacles preventing private investors from participating in fixed income IPOs

The presentation also included a collection of over £3,100 for the British Red Cross which is assisting those caught up in the conflict in Ukraine.

Stephen Pinner, Managing Director of Goodacre UK said *"This year, another record number of votes were cast in the online poll. In addition, there was an astonishing total of 572 applications for individual award nominations. The company awards which are determined by a public vote, elevate the profile of the sector and demonstrate the quality of services on offer. It was also great to include a large audience at the awards presentation and we are so grateful to those companies which made this possible by their support and sponsorship"*.

Notes for Editors

The City of London Wealth Management Awards (COLWMA) recognise, promote, and celebrate quality of service from Wealth Management companies and individuals. Winners of the company awards are determined by an online, public vote which took place between 25th January 2022 and 25th February 2022. Individual awards are based on the number of nominations received, reasons provided with each nomination and information in the public domain. The process is overseen by an independent panel of judges.

COLWMA 2022 is supported by the London Stock Exchange and sponsored by leading service and system suppliers to the regulated financial services sector, namely Allfunds, FIS | Platform Securities, Clearstream, Kidbrooke, Alpha Terminal, SIX Financial, Third Financial, AutoRek and XM.

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City of London Wealth Management Award Winners 2022

Company Awards

Best Diversity and Inclusion Initiative	Hawksmoor Investment Management
Best CFD Provider	Fredrick & Oliver
Best FX Service Provider	XM
The Clearstream Award for Best Approach to ESG Investment	Canaccord Genuity
Best Fund	Quilter Cheviot
Best Market Newsletter	Collins Sarri Statham Investments
Best Corporate Bank for Wealth Management	Natwest
Best ISA Provider	Redmayne Bentley LLP
Best Junior ISA Provider	Charles Stanley & Co.
Best SIPP Provider	Killik & Co.
Regional Wealth Manager of the Year: Wales & Western England	Alpha Portfolio Management
Regional Wealth Manager of the Year: Southern England	Investment Solutions Wealth Management
Regional Wealth Manager of the Year: Central England	GHC Capital Markets
Regional Wealth Manager of the Year: Northern England	Ramsey Crookall
The Third Financial Award for Family Office of the Year	Hottinger
The AutoRek Award for Best Private Bank	Nedbank Private Wealth
Best Online / Mobile Access	True Potential LLP
Best Charity Investment Service	JM Finn
The London Stock Exchange Award for Best Execution-Only Stockbroker	AJ Bell
The SIX Securities Services Award for Best Advisory Service	Tilney Smith & Williamson soon to be known as Evelyn Partners
The Kidbrooke Award for Wealth Management Company of the Year	St James's Place
The FIS Platform Securities Award for Best Discretionary Wealth Manager	Brewin Dolphin

COLWMA 2022 Individual Awards

Mudlark Award for Exceptional Performance in the Back Office	Emma Ellis	Rathbone Investment Management Tilney Smith & Williamson soon to be known as Evelyn Partners
Best Industry Commentator	Jason Hollands	
Industry Initiative Award	Stacey Parsons	Winterflood Securities
Financial Journalist of the Year	Emily Perryman	Brewin Dolphin
Wealth Manager of the Year (Female)	India Riley	OCM Wealth Management
Wealth Manager of the Year (Male)	Ian Marsden	Redmayne Bentley LLP
Outstanding Individual Achievement (Female)	Sarah Soar	Hawksmoor Investment Management
Outstanding Individual Achievement (Male)	Jason Stather-Lodge	OCM Wealth Management
Outstanding Individual Achievement (Male)	Lee Wild	Interactive Investor
The Alpha Terminal Award for Wealth Management CEO of the Year (Female)	Petronella West	Investment Quorum
The Alpha Terminal Award for Wealth Management CEO of the Year (Male)	Andrew Croft	St James's Place
Lifetime Achievement Award	Paul Abberley	Charles Stanley & Co.