



**Press Announcement for Immediate Release
London 8th March 2023**

Leading Wealth Management Companies Announced

At the annual City of London Wealth Management Awards held at The Guildhall, Zaliia Gindullina, presented St. James's Place with the Kidbrooke Award for Wealth Management Company of the Year. Other winners included Investment Solutions Wealth Management, Nedbank Private Wealth and Redmayne Bentley.

Awards were also presented to a number of individuals including Sean Taylor of Canaccord Genuity Wealth Management (UK) in the category of Best Diversity and Inclusion Champion. Gabbi Stopp, CEO of ShareGift collected a Lifetime Achievement Award on behalf of Viscountess Mackintosh of Halifax in recognition of inspirational leadership, creating and sustaining a unique charitable proposition. Stephen Pinner, MD Goodacre UK the company which organises COLWMA said "This Award is long overdue for the efforts made by Viscountess Mackintosh which has created a charity providing a useful outlet for investors and a significant source of income for deserving causes. I am very pleased that COLWMA 2023 is promoting ShareGift, a charity which has raised more than £40 million".

David Brenchley of The Times and Sunday Times was named Financial Journalist of the Year and Charles Stanley's John Davies won the Mudlark Award for Exceptional Performance in the Back Office, which was announced by Clay Harris, the former FT journalist who wrote the Mudlark column for many years and championed the efforts of those behind the scenes.

Alderman Robert Hughes-Penney who represented the Lord Mayor and the London Stock Exchange's David Briody took part in the proceedings. The Alderman congratulated all winners for the efforts made to ensure services of the highest quality continue to be offered to investors.

Notes for Editors

The City of London Wealth Management Awards (COLWMA) recognise, promote, and celebrate quality of service from wealth management companies and individuals. Winners of the company awards are determined by an online, public poll which took place between 25th January 2023 and 15th February 2023 where around 50k votes were cast. Individual awards are based on the number of nominations received, reasons provided with each nomination and information in the public domain. The process is overseen by an independent panel of judges.

COLWMA 2023 is supported by the London Stock Exchange and sponsored by leading service and system suppliers to the regulated financial services sector, namely Alpha Terminal, AutoRek, FIS, Kidbrooke, Clearstream, XM, Third Financial, Allfunds and BITA Risk.

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City of London Wealth Management Award Winners 2023

Company Awards

Best CFD Provider	XM
Best Corporate Bank for Wealth Management	NatWest
Best Fund	SG Kleinwort Hambros
Best FX Service Provider	FxPro
Best ISA Provider	Charles Stanley & Co.
Best Market Newsletter	RBC Brewin Dolphin
Best Online/Mobile Access	Hargreaves Lansdown
Best SIPP Provider	Bestinvest
Investment Management and Private Banking	Arbuthnot Latham & Co.
Regional Wealth Manager of The Year: Central & Eastern England	GHC Capital Markets
Regional Wealth Manager of The Year: Northern England	Ramsey Crookall & Co
Regional Wealth Manager of the Year: Wales & Western England	Alpha Portfolio Management
Regional Wealth Manager of The Year: Scotland & Northern Ireland	Quilter Cheviot
The Allfunds Award for IFA of the Year	Investment Solutions Wealth Management
The Alpha Terminal Award for Regional Wealth Manager of The Year: Southern England	Hawksmoor Investment Management
The AutoRek Award for Best Private Bank	Nedbank Private Wealth
The Bita Risk Award for Best ESG Investment Strategy	Canaccord Genuity Wealth Management (UK)
The Clearstream Award for Best Diversity and Inclusion Initiative	7IM
The FIS Award for Best Discretionary Wealth Management	JM Finn
The Kidbrooke Award for Wealth Management Company of The Year	St James's Place
The London Stock Exchange Award for Execution-Only Stockbroking	Halifax Sharedealing
The ShareGift Award for Best Charity Investment Service	Redmayne Bentley
The Third Financial Award for Best Advisory Service	Killik & Co

COLWMA 2023 Individual Awards

Best Industry Commentator	Jason Hollands, Evelyn Partners
Best Diversity and Inclusion Champion	Sean Taylor, Canaccord Genuity Wealth Management (UK)
Discretionary Portfolio Manager of the Year	Jon Linnard, Redmayne Bentley
Exceptional Customer Service	Peter Botterill, OCM Wealth Management
Best Research Analyst	Carly Moorhouse, Quilter Cheviot
IFA of the Year	Ivan Lyons, Investment Solutions Wealth Management
Outstanding Individual Award	Jamie Berry, Bordier UK
Financial Journalist of the Year	David Brenchley, The Times and Sunday Times
Rising star	Charlotte Cunningham, FIM Capital
Rising star	Robert Martin, RBC Brewin Dolphin
Wealth Manager of the Year	Charlie Lodge, OCM Wealth Management
Wealth Manager of the Year	James Clarke, True Potential LLP
The Clearstream Award for Wealth Management	
CEO of the Year	Chris Woodhouse, Evelyn Partners