



Press Announcement for Immediate Release
London 12th April 2024

Leading Wealth Management Companies and Individuals Announced

The City of London Wealth Management Awards (COLWMA) 2024 were announced at the Guildhall following a rigorous online public voting process with over 50,000 votes cast. COLWMA celebrates excellence across various categories within the investment sector.

In front of 300 guests, renowned presenter Paul Coyte revealed the winners, and the awards were presented by William Fenna from the London Stock Exchange, Martin Stamp, Alpha Terminal and the journalists and TV personalities, Eamonn Holmes and Isabel Webster.

Individual Award Winners:

IFA of the Year: **Neil Brownhill, Adroit Financial Planning**

Best Diversity and Inclusion Champion: **Rebecca Pescott Frost, Matthew Douglas Ltd.**

Best Industry Commentator: **Sean Taylor, Canaccord Genuity Wealth Management**

Exceptional Customer Service: **Simon Woolnough, Epworth Investment Management**

Best Rising Star: **Louise Court, 7 IM**

MUDLARK Award for Exceptional Performance in the Back Office: **Alex Stoate, Arbuthnot Latham**

Financial Journalist of the Year: **David Smith, The Sunday Times**

BITA Risk Award for Wealth Manager of the Year: **Lucy Coutts, JM Finn**

BITA Risk Award for Wealth Manager of the Year: **Simon Doherty, Quilter Cheviot**

Wealth Management CEO of the Year: **Sarah Soar, Hawksmoor Investment Management**

Company Award Winners:

Best IFA of the Year: **OCM Wealth Management**

Best Market Newsletter: **HFMC Wealth Management**

Best FX Service Provider: **XM**

Best Spread Betting Provider: **Spreadex**

Best Online Mobile Access: **True Potential**

Best SIPP Provider: **Charles Stanley Direct**

Best ISA Provider: **Bestinvest by Evelyn Partners**

Best Fund: **Greystone**

Best Family Office of the Year: **Killik & Co**

Best Corporate Bank for Wealth Management: **NatWest**

Best CFD Provider: **FX Pro**

Best ESG Investment Strategy: **Canaccord Genuity Wealth Management**

Alpha Terminal Regional Wealth Manager Award for Central and Eastern England: **GHC Capital Markets**

Regional Wealth Manager of the Year for Northern England: **Ramsay Crookall**

Regional Wealth Manager of the Year for Scotland and Northern Ireland: **Waverton**
Regional Wealth Manager of the Year for Southern England: **Hawksmoor Investment Management**
Regional Wealth Manager of the Year for Wales and Western England: **Alpha Portfolio Management**
The London Stock Exchange Award for Best Execution-Only Stockbroking: **Redmayne Bentley**
Best Diversity and Inclusion Initiative: **Hargreaves Lansdowne**
Best Advisory Service: **Quilter Cheviot Financial Planning**
The **ObjectWay** Award for Best Discretionary Service: **RBC Brewin Dolphin**
The **Autorek** Award for Best Private Bank: **Nedbank**
Best Charity Investment Service: **JM Finn**
The **Clearstream** Award for Wealth Management Company of the Year: **Arbuthnot Latham**

Angela Knight CBE was presented with a Lifetime Achievement Award for her services to the financial services sector.

These prestigious awards are allocated annually and are unique in that the company winners are determined by an online public vote. The 2024 poll attracted some 50,000 votes. COLWMA honours the dedication, expertise, and commitment of the winners in providing exceptional services within the wealth management industry.

COLWMA 2024 was supported by the London Stock Exchange, Alpha Terminal, Clearstream, Objectway, Bitarisk, AutoRek, Allfunds, Assured Thought , FIS, Third Financial and XM.

Further information:

stephen.pinner@goodacreuk.com
emma.healy@goodacreuk.com
vanessa.palmer@goodacreuk.com